

## EHR Release Notes: July 3, 2025

Completed Initiative	Release Note
Request to have Report record id 292's Description be updated	Description to be updated from "200 - Program Dashboard Report developed by CalMHSA" to "300 - Program Dashboard Report developed by CalMHSA"
Allow Payment EOB association type for Billing and Billing Supervisor Roles	<p>When scanning an EOB with multiple payments for multiple clients in the Payments/Adjustments screen they need to be able to select the Payment EOB Scanning option. Only having Client (medical record) requires choosing a client and these EOBs have more than one client so this option does not work for them on this screen.</p> <p>Only Billing user role was granted this permission, since Billing Supervisor is an add-on meant to go with the Billing user role.</p>
Add "Tool Tips: Email" to user roles	Email has been added to the Tool Tips, the window that appears when you hover over the client's name. CalMHSA will be adding permission to view this to all user roles that have tool tips permissions.