

Service Request - Review/Approval List (Client) and My Service Request - Review/Approval List (My Office)

Assigned Workgroup Filter

Assigned Staff Filter

	All	One Selected	Blank (None Selected)
All	All records assigned to the logged in staff and all records assigned to any of their supervisees AND All records assigned to a workgroup that the logged in staff is associated with (or their supervisee is associated with) and is within the CDAG that they're logged in under.	All records assigned to the logged in staff and all records assigned to any of their supervisees AND All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	All records assigned to the logged in staff and all records assigned to any of their supervisees (Show no records that are assigned to a workgroup)
One Selected	All records assigned to the selected staff. If the logged in staff is not a supervisor, they should only be allowed to select themselves (selecting another person will show no data). AND All records assigned to a workgroup that the logged in staff is associated with (or their supervisee is associated with) and is within the CDAG that they're logged in under.	All records assigned to the selected staff. If the logged in staff is not a supervisor, they should only be allowed to select themselves (selecting another person will show no data). AND All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	All records assigned to the selected staff. If the logged in staff is not a supervisor, they should only be allowed to select themselves (selecting another person will show no data). (Show no records that are assigned to a workgroup)
Blank (None Selected)	(Show no records that are assigned to a staff member) All records assigned to a workgroup that the logged in staff is associated with (or their supervisee is associated with) and is within the CDAG that they're logged in under.	(Show no records that are assigned to a staff member) All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	(Show no records that are assigned to a staff member) (Show no records that are assigned to a workgroup) Validation: "Please select at least one staff member or workgroup"

Service Request List (Client) and My Service Request List (My Office)

Only show records that were created by the logged in user, or the user's supervisees. This is done with the "Created By" filter.

If the user selects a staff member in the "Created By" that is not themselves or a supervisee, then show nothing.

Assigned Workgroup Filter

All

One Selected

Blank (None Selected)

Assigned Staff Filter

	All	One Selected	Blank (None Selected)
All	All records assigned to any staff AND All records assigned to any workgroup	All records assigned to any staff AND All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	All records assigned to any staff (Show no records that are assigned to a workgroup)
One Selected	All records assigned to the selected staff. AND All records assigned to any workgroup	All records assigned to the selected staff. AND All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	All records assigned to the selected staff. (Show no records that are assigned to a workgroup)
Blank (None Selected)	(Show no records that are assigned to a staff member) All records assigned to any workgroup	(Show no records that are assigned to a staff member) All records assigned to the specific workgroup, assuming that the logged in staff or their supervisee is associated with this workgroup and it's within the CDAG that they're logged in under.	(Show no records that are assigned to a staff member) (Show no records that are assigned to a workgroup) Validation: "Please select at least one staff member or workgroup"