

# Initiatives Report

Name	Public Description	Section/Column	Priority 1-10	Product Management Meeting - Status
TADT - Add general comments field to TADT documents	Request to add a comments text field that is not tied to other logic to the various Timeliness Record documents. The concept is that special circumstances could be described in this comment box to assist with review process when TADT must be compiled.			
CARE Act Reporting - Item 3.11.5 missing on report spreadsheet	A data point is missing in the CARE Act report (item 3.11.5). This item is present on multiple tabs. For current reporting, which requires a copy/paste into the DHCS document, we recommend that this column be entered manually.	Urgent Issues	1	State Reporting
BUG - Date format design for CARE Ep	Known Issue: The dates in the CARE Act documents use format MM/DD/YYYY. However, when selecting the CARE Episode within the CARE Act Reporting Document, the format is DD/MM/YYYY. We are requesting that Streamline fix this ASAP to avoid confusion.	Urgent Issues	1	Clinical Documentation/Workflows, State Reporting
Need CARE Act Narrative Note	This was reported as a bug by a county. The current CARE Act procedure codes use the Narrative Note, which is used in other non-CARE Act procedure codes and is therefore permissioned to all user roles. CalMHSA will create a new CARE Act Narrative note in order to limit permissions to only the CARE Act Add On user role. UPDATE: scheduled to be deployed to QA on 12/2. CalMHSA will test and then plan to deploy to Prod on 12/8. Should be available in Prods on 12/9.	Urgent Issues	1	Clinical Documentation/Workflows
Initializations for Active CARE Act Documents are Clearing out on Save	This is related to selecting the CARE Episode. Before the Fix: Users experienced a delay between selecting 'OK' in the pop-up and the completion of the initialization process. Unaware of the background activity, they often clicked the save button prematurely, resulting in blank data being saved. After the Fix: A 'Processing' loader was introduced, displayed immediately after clicking 'OK' on the pop-up, and remaining visible until the data is fully initialized. This loader provides clear feedback to users, indicating that the system is still fetching and loading data in the background.	Fixed Issued Pending Deployment to Prod	1	State Reporting
BUG - CARE Act Reporting Document - Other Reporting> Substance Use> Secondary Substance Use Validation Error	Known Issue: When a user is completing an Active CARE Act Reporting Document, in the Substance Use section, if they select "None" as the Secondary Substance of Choice, the frequency for this goes away, per design. However, the validation remains that this field is required.	Fixed Issued Pending Deployment to Prod	2	Clinical Documentation/Workflows, State Reporting

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(PDev) CARE Act Claiming Report - Update total column to also round to the nearest .25 hour	The CARE Act Claiming Report is used for reimbursement of CARE Act activities. DHCS indicates that time must be rounded to the nearest 0.25 hours. This is already the case on the report, except for the total staff time. This request is to change the column for total staff time to also round to the nearest 0.25 hours.	Non-Urgent Issues	3	State Reporting
CARE Act Hearing Notes - Add "N/A - No next court hearing"	This is a design change based on feedback from the county that originally designed these notes. They're finding that sometimes the court is dismissing the case in the middle of the CARE Process. If this occurs, there won't be a next court date. We will look into ways to address this instance (e.g. a new question, an option for "N/A"), but in the meantime, we are looking to briefly disable these validations.	Non-Urgent Issues	1	Clinical Documentation/Workflows
Figure out method of tracking Inquiries related to CARE Act	<p>CalMHSA is working on a method to track CARE Act Inquiries. CalMHSA presented this method to counties during the State Reporting Office Hours on 12/19/24. Counties agreed to move forward with this.</p> <p style="text-align: center;">Global Code:</p> <p style="padding-left: 40px;">InquiryType - Change "Information about CARE Act" to "CARE Act Inquiry"</p> <p>Referral Type - Add "CARE Act Inquiry Source" with subcodes for all items currently in the draft data dictionary v2.0 section 4.2.2</p> <p style="padding-left: 40px;">PresentingProblem - Add all items currently in the draft data dictionary v2.0 section 4.2.3 with "CARE" in the name to help distinguish from other presenting problems</p> <p>InquiryDisposition - Add "CARE Act Inquiry: Action Taken" with subcodes for all items currently in the draft data dictionary v2.0 section 4.2.4</p>	Data Dictionary Version 2		State Reporting
Short-term method of tracking CARE Act Referrals via Inquiry	<p>CalMHSA is working on a method to track CARE Act Referrals. In the meantime, CalMHSA presented a short-term method to counties during the State Reporting Office Hours on 12/19/24. Counties agreed to move forward with this.</p> <p style="text-align: center;">Global Code:</p> <p style="padding-left: 40px;">InquiryType - Already have "CARE Act Referral"</p> <p>ReferralType - Add "CARE Act Referral Source" with subcodes for all items currently in the draft data dictionary v2.0 section 5.5.1</p> <p>InquiryDisposition - Add "CARE Act Referral Outcome" with subcodes for all items currently in the draft data dictionary v2.0 section 5.5.3</p>	Data Dictionary Version 2		State Reporting
Overarching ZD ticket for CARE Version 3 (Data Dictionary V2.0)	CalMHSA will work to make adjustments to CARE Act reporting once the DHCS Data Dictionary version 2.0 has been finalized, which is expected to be in Feb 2025.	Data Dictionary Version 2		State Reporting
Make CARE Act Reporting Document editable by non-authors	Made the CARE Act Reporting Document editable by non-authors, as this is not a clinical document. This should allow reporting staff to help address errors. These staff currently do not have access to the CARE Act Reporting Document screen, but this will be discussed in this week's CARE Act Reporting training.	Configuration		



