| Int | Y | ClientId | Client ID should match ClientID In DocumentsRegistration Spreadsheet/table |
| --- | --- | --- | --- |
| Int | N | ServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | GroupServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | EventId | Not required for reporting |
| Int | N | ProviderId | Not required for reporting |
| Int | N | ClinicianId | Not required for reporting |
| Datetime | Y | EffectiveDate | Effective date should match Effective date in DocumentsRegistration Spreadsheet/table for the above ClientId |
| Int | N | DocumentId | Not required for reporting |
| Int | N | ExternalReferralProviderId | Not required for reporting |
| Datetime | Y | DOB | Required for CSI and CalOMS  MM/DD/YYYY preferred format |
| Type\_Comment2 (varchar(max)) | N | Comment | Not required for reporting |
| Type\_Sex (char(1)) | Y | Sex | Required for CSI and CalOMS  F = Female, reporting as 0  M = Male, reporting as 1  O = Other, reporting as 99903 |
| Type\_GlobalCode(int) | N | MaritalStatus | Not required for reporting GlobalCodeCategory:  MARITALSTATUS |
| Type\_GlobalCode(int) | N | GenderIdentity | Not required for reporting GlobalCodeCategory:  GENDERIDENTITY |
| Type\_GlobalCode(int) | Conditional | SexualOrientation | Required for some CalOMS records  Global Code Category: XCASEXUALORIENTATION |
| Datetime | N | DeceasedOn | Not required for reporting  MM/DD/YYYY preferred format |
| Type\_GlobalCode(int) | N | CauseOfDeath | Not required for reporting GlobalCodeCategory: CAUSEOFDEATH |
| Type\_GlobalCode(int) | N | PreferredGenderPronoun | Not required for reporting GlobalCodeCategory:  PREFERREDPRONOUN |
| Type\_YOrN(char(1)) | N | FinanciallyResponsible | Not required for reporting  Y = Yes  N = No |
| Type\_Money(money(8)) | N | AnnualHouseholdIncome | Not required for reporting |
| Int | N | NumberOfDependents | Not required for reporting |
| Type\_GlobalCode(int) | Y | LivingArrangements | Required for CSI and CalOMS  For CalOMS: Global Code Category: XCALiving  For CSI: Global Code Category: XCALivingArrangement |
| Type\_County(varchar(5)) | N | CountyOfResidence | Not required for reporting |
| Type\_County(varchar(5)) | N | CountyOfTreatment | Not required for reporting |
| Type\_GlobalCode(int) | Y | EducationalStatus | Required for CSI and CalOMS  For CalOMS:  Global Code Category EducationalStatus  For CSI:  XCAHighCompEdu |
| Type\_GlobalCode(int) | N | MilitaryStatus | Not required for reporting Global Code Category:  MILITARYSTATUS |
| Type\_GlobalCode(int) | Y | EmploymentStatus | Required for CSI and CalOMS  For CalOMS: Global Code Category: XCAEMPLOYMENTSTATUS”  For CSI: Global Code Category: XCAEmpStatus |
| Varchar(100) | N | EmploymentInformation | Not required for reporting |
| Type\_GlobalCode(Int) | Y | PrimaryLanguage | Required for CSI  Global Code Category: LANGUAGE |
| Type\_YOrN(char(1)) | N | DoesNotSpeakEnglish | Not required for reporting |
| Type\_GlobalCode(int) | Y | HispanicOrigin | Required for CSI and CalOMS  For CalOMS: Global Code Category: XCAEthnicity  For CSI: Global Code Category: XCALatino |
| Type\_GlobalCode(int) | N | ReminderPreference | Not required for reporting Global Code Category:  REMINDERCOMMTYPE |
| Type\_GlobalCode(int) | N | MobilePhoneProvider | Not required for reporting  Global Code Category: MOBILEPHONEPROVIDER |
| Type\_YOrN(char(1)) | N | SchedulingPreferenceMonday | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | SchedulingPreferenceTuesday | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | SchedulingPreferenceWednesday | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | SchedulingPreferenceThursday | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | SchedulingPreferenceFriday | Not required for reporting  Awaiting descriptions  Leave blank |
| Varchar(50) | N | GeographicLocation | Not required for reporting  Awaiting descriptions  Leave blank |
| Varchar(max) | N | SchedulingComment | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | ClientDoesNotHavePCP | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | TransportationServiceNoteSpecialNeeds | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_YOrN(char(1)) | N | TransportationServiceNote | Not required for reporting  Awaiting descriptions  Leave blank |
| Type\_Comment2(varchar(max)) | N | TransportationServiceComment | Not required for reporting  Awaiting descriptions  Leave blank |
| type\_YOrNOrNA (char)(1) | N | Pregnant | Not required for reporting  Awaiting descriptions  Leave blank |