| Int | Y | ClientId | Client ID should match ClientID In DocumentsRegistration Spreadsheet/table |
| --- | --- | --- | --- |
| Int | N | ServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | GroupServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | EventId | Not required for reporting |
| Int | N | ProviderId | Not required for reporting |
| Int | N | ClinicianId | Not required for reporting |
| Datetime | Y | EffectiveDate | Effective date should match Effective date in DocumentsRegistration Spreadsheet/table for the above ClientId |
| Int | N | DocumentId | Not required for reporting |
| Int | N | TreatmentEpisodeId | Used for CSI and CalOMS  Any identifier from the legacy system can be provided to link records together. |
| Type\_GlobalCode(int) | Y | FileType | Required for CalOMS  Global Code ID populated using the values found within the Global Code Category “XCAFileType” |
| Type\_GlobalCode(int) | N | EpisodeToSubmit | CalMHSA will not need to use this. |
| Datetime | Y | AdmissionDate | Required for CSI and CalOMS  MM/DD/YYYY preferred format |
| Datetime | N | RequestDate | Not required for reporting  MM/DD/YYYY preferred format |
| Datetime | N | FirstServiceDate | Not required for reporting  MM/DD/YYYY preferred format |
| Type\_GlobalCode(int) | Y | ReferralType | Required for CalOMS Admission  Global Code ID populated using the values found within the Global Code Category “XCAReferralType” |
| Type\_GlobalSubcode(int) | N | ReferralSubType | Not required for reporting |
| Type\_GlobalCode(int) | N | CoOccurringTreatmentEpisode | Not required for reporting |
| Varchar(30) | N | FirstName | Not required for reporting |
| Varchar(50) | N | LastName | Not required for reporting |
| Varchar(30) | N | MiddleName | Not required for reporting |
| Type\_GlobalCode(int) | N | Suffix | Used in CSI reporting. Not required  Global Code ID populated using the values found within the Global Code Category “CLIENTNAMESUFFIX” |
| Datetime | N | DateOfBirth | Not required for reporting |
| Varchar(25) | N | SSN | Not required for reporting |
| Type\_GlobalCode(int) | N | UnableToObtainSSNReason | Not required for reporting |
| Varchar(100) | Y | MedicaidID | Required for CSI  This will be the InsuredID from the ClientCoveragePlans spreadsheet for the corresponding plan. |
| Type\_County(varchar)(5) | N | CountyOfResidence | Not required for reporting |
| Type\_ZipCode(varchar)(12) | Y | ZipCode | Required for CalOMS  Values accepted:  NNNNN - zip code  00000 - homeless  XXXXX - Client declines to state  ZZZZZ - client unable to answer |
| Type\_GlobalCode(int) | N | LivingArrangement | Not required for reporting |
| Type\_GlobalCode(int) | Y | VeteranStatus | Required for CalOMS  Global Code ID populated using the values found within the Global Code Category “XCATEDSVETERANSTATUS” |
| Type\_GlobalCode(int) | N | MilitaryStatus | Not required for reporting |
| Type\_GlobalCode(int) | N | GenderAtBirth | Not required for reporting |
| Type\_GlobalCode(int) | N | GenderIdentity | Not required for reporting |
| Type\_GlobalCode(int) | N | SexualOrientation | Not required for reporting |
| Int | Y | EducationalStatus | Required for CalOMS.  CalOMS Admission document uses Integer to capture this data. Values 0-30, 99900, and 99904 accepted |
| Type\_GlobalCode(int) | N | SchoolAttendanceStatus | Not required for reporting |
| Type\_YesNoUnknown(char)(1) | N | HasChildWelfareinvolvement | Not required for reporting |
| Type\_GlobalCode(int) | N | MaritalStatus | Not required for reporting |
| Type\_GlobalCode(int) | Y | PregnancyStatus | Required for CalOMS  Global Code ID populated using the values found within the Global Code Category “PregnantOnStartDate” |
| Int | N | DependentsUnder18 | Not required for reporting |
| Int | N | HouseholdMembers | Not required for reporting |
| Type\_globalCode(int) | N | EmploymentStatus | Not required for reporting |
| Type\_GlobalCode(int) | N | LaborForceDetailed | Not required for reporting |
| Type\_GlobalCode(int) | N | SourceOfIncome | Not required for reporting |
| Type\_Money (money)(8) | N | AnnualHouseholdIncome | Not required for reporting |
| Type\_GlobalCode(int) | N | HealthInsuranceAtAdmission | Not required for reporting |
| Type\_GlobalCode(int) | N | PrimaryPaymentSource | Not required for reporting |
| Type\_GlobalCode(int) | Y | CriminalJusticeInvolvement | Required for CalOMS Global Code ID populated using the values found within the Global Code Category “XCACRIMJUSTICE” |
| Int | Y | ArrestInPast30Days | Required for CalOMS  Values accepted:  0-30  99904 - Client unable to answer |
| Int | N | ArrestsInPast6Months | Not required for reporting |
| Int | Y | NumberOfDaysIncarcerated | Required for CalOMS  Values accepted:  0-30  99904 - Client unable to answer |
| Type\_GlobalCode(int) | N | TreatmentServiceSetting | Not required for reporting |
| Type\_GlobalCode(int) | N | SMISEDStatus | Not required for reporting |
| Type\_GlobalCode(int) | N | PayingBoard | Not required for reporting |
| Type\_GlobalCode(int) | N | LegalStatusAtAdmissionToStateHospitals | Not required for reporting |