| int | Y | ClientId | **IN SCOPE** Client ID this record is associated with (taken from the LegacyClientId field of the Clients table) |
| --- | --- | --- | --- |
| int | N | ServiceId | **NOT IN SCOPE** Not required for migration. Would be used to link prior service data to the record. |
| int | N | GroupServiceId | **NOT IN SCOPE** Not required for migration. Would be used to link prior service data to the record. |
| int | N | EventId | **NOT IN SCOPE** Not required for migration. |
| Int | Y | ProviderId | **IN SCOPE**  Unique numeric identifier should match legacy ProviderId |
| int | N | ClinicianId | **NOT IN SCOPE** Not required for migration. |
| datetime | Y | EffectiveDate | **IN SCOPE** Effective date the original record data being imported was authored |
| int | N | DocumentId | Not required for migration |
| type\_GlobalCode (int) | Y | CountyOfSubmission | **IN SCOPE** Global Code ID populated using the values found within the Global Code Category “DACSManagingEntity” |
| datetime | Y | LastDateOfService | **IN SCOPE** MM/DD/YYYY format preferred (slashes included)  Relates to the Through/Exit Date file field for CSI records. |
| datetime | Conditional | DischargeDate | **IN SCOPE** MM/DD/YYYY, relates to the Discharge date file field for CSI records. |
| type\_GlobalCode (int) | Y | PatientStatus | **IN SCOPE** Global Code ID populated using the values found within the Global Code Category “PatientStatus” |
| type\_GlobalCode (int) | Y | LegalClassAtAdmission | **IN SCOPE** Global Code ID populated using the values found within the Global Code Category “LegalClass” |
| type\_GlobalCode (int) | Y | LegalClassAtDischarge | **IN SCOPE** Global Code ID populated using the values found within the Global Code Category “LegalClass” |
| type\_GlobalCode (int) | Y | AdmissionNecessity | **IN SCOPE** Global Code ID populated using the values found within the Global Code Category “AdmissionNecessity” |
| type\_GlobalCode (int) | Y | ConservatorshipJuvenileCourtStatus | **IN SCOPE**  Global Code ID populated using the values found within the Global Code Category “Conservatorship” |
| type\_GlobalCode (int) | Y | ClientExperiencedTraumaticEvent | **IN SCOPE**  Global Code ID populated using the values found within the Global Code Category “TraumaticEvent” |
| int | Y | DependentsUnderTheAgeOf18 | **IN SCOPE**  Related to Caregiver File Field. Associated SmartCare UI field is # of ‘Persons under the age of 18 the client is responsible for more than 50% of the time’  Values accepted:  00 = None  01 - 98 = Number of children less than 18 years of age that the client cares for / is responsible for at least 50% of the time  99 = Unknown / Not Reported |
| int | Y | DependentsOverTheAgeOf17 | **IN SCOPE**  Related to Caregiver File Field. Associated SmartCare UI field is  # of Persons over the age of 17 the client is responsible for more than 50% of the time  Values accepted:  00 = None  01 – 98 = Number of persons over age of 17 that the cares for / is responsible for at least 50% of the time  99 = Unknown /Not Reported |
| type\_GlobalCode (int) | No | UpdateReason |  |
| int | No | ProgramId |  |
| type\_GlobalCode (int) | No | GeneralMedicalCondition1 | Use global code id from category ‘XCAMedicalCondition’ |
| type\_GlobalCode (int) | No | GeneralMedicalCondition2 | Use global code id from category ‘XCAMedicalCondition’ |
| type\_GlobalCode (int) | No | GeneralMedicalCondition3 | Use global code id from category ‘XCAMedicalCondition’ |
| type\_GlobalCode (int) | No | DoesClientHaveAbuseOrdependence | Use global code id from category  XCAClientAbusedep |
| type\_Comment2 (varchar)(max) | No | SubstanceAbuseDependenceDiagnosis | add substance abuse dependence diagnosis |

| **Date** | **Purpose of Review/Change** | **Author of Change, if applicable** | **Reviewer/Approver of Change (SA)** | **Date of Approval** |
| --- | --- | --- | --- | --- |
| 10/4/2022 | Initial Review |  | Jesse Walz |  |
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