| Int | Y | ClientId | Client ID should match ClientID In DocumentsRegistrationSpreadsheet/table |
| --- | --- | --- | --- |
| Int | N | ServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | GroupServiceId | Not required for migration. Would be used to link prior service data to the record. |
| Int | N | EventId | Not required for migration. |
| Int | N | ProviderId | Not required for migration. |
| Int | N | ClinicianId | Not required for migration. |
| Datetime | Y | EffectiveDate | MM/DD/YYYY format preferred (slashes can be included)  Effective date should match Effective date in DocumentsRegistration Spreadsheet/table for the above ClientId |
| Int | Y | DocumentId | Not required for migration |
| datetime | Y | FirstOfferedAssessmentAppDate | MM/DD/YYYY format preferred (slashes can be included)  Required for CSI |
| datetime | N | SecondOfferedAssessmentAppDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI  ", when First Offered Assessment <> Accepted Assessment Date  OR  When Closed Out Date <> null" |
| datetime | N | ThirdOfferedAssessmentAppDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, when Second Offered Assessment <> Accepted Assessment Date  OR  When Closed Out Date <> null |
| datetime | N | AcceptedAssessmentAppDate | MM/DD/YYYY format preferred (slashes can be included) |
| datetime | N | AssessmentStartDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null |
| datetime | N | AssessmentEndDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null  l |
| datetime | N | FirstOffTreatmentAppDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null |
| datetime | N | SecoundOffTreatmentAppDate | Conditional for CSI, when First Offered Treatment<> Accepted Treatment Date  OR  When Closed Out Date <> null |
| datetime | N | ThirdOffTreatmentAppDate | Conditional for CSI, when Second Offered Treatment<> Accepted Treatment Date |
| datetime | N | AcceptedTreatmentAppDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null |
| datetime | N | TreatmentStartDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null |
| type\_GlobalCode (int) | N | ClosureReason | Use Global Code Ids from Global Code Category ‘XCAClosureReason’  Conditional for CSI, When Closed Out Date <> null |
| datetime | N | ClosedOutDate | MM/DD/YYYY format preferred (slashes can be included)  Conditional for CSI, When Closed Out Date <> null |
| type\_GlobalCode (int)  varchar(300) | N | ReferredTo | Use Global Code Ids from Global Cade Category ‘XCAReferredTo’ in Global Codes table |
| varchar(max) | N | Other | Not required for migration Awaiting description  Leave blank |
| datetime | N | RequestDate | MM/DD/YYYY format preferred (slashes can be included) |
| type\_GlobalCode(int) | N | ReferralSource | Use GlobalCodeIds from Global Code Category “XCAREFERRALSOURCE” in Global Codes table |