| Int | Yes | ClientId | Client ID should match ClientID In DocumentsRegistration Spreadsheet/table |
| --- | --- | --- | --- |
| int | No | ServiceId | Not required |
| int | No | GroupServiceId | Not required |
| int | No | EventId | Not required |
| int | No | ClinicianId | Not required |
| datetime | Yes | EffectiveDate | Effective date the original record date being imported was authored (should match the effective date entered in DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| Int | No | DocumentId | Not Required |
| varchar(10) | Yes | ProviderId | Numeric(6)  County Code+Facility ID  (should match the ProviderId in DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| int | No | ProgramId | Not required |
| varchar(30) | Yes | FormSerialNumber | Form Serial Number must be in the format specified.   * Format Alpha Num (8) * FSN have to map with Episode Number in TEDSEpisodes spreadsheet/Table, |
| type\_GlobalCode (int) | Yes | TransactionType | Admission Transaction Type  Use Global code Id in Global Code Category ‘XCATRANSACTIONTYPE’   * If Annual Update is supplied, a matching Admission record must exist.A matching admission record is a record with the same Submitter, Form Serial Number, Provider ID , Admission Date and Date of Birth. * If Annual Update is supplied, the record cannot be a “data”duplicate.A data duplicate is an annual update with the same Submitter, Provider ID , Form Serial Number, and Annual Update Number. * If Deletion of Annual Update is supplied, a matching Annual Update record must exist.A matching annual update is a record with the same Submitter, Provider ID, Form Type, Transaction Date and Time, Form Serial Number and Annual Update Number. * If an exact Resubmission of Admission is submitted, the record will be rejected. For an exact match, all fields except Form Type and Transaction Date and Time must match. * If an exact Resubmission of Discharge is submitted, the record will be rejected. For an exact match, all fields except Form Type and Transaction Date and Time must match. There also needs to be an original accepted Discharge in the database, or the Resubmission of Discharge record will reject. * If an exact Resubmission of Annual Update is submitted, the record will be rejected. For an exact match, all fields except Form Type and Transaction Date and Time must match.There also needs to be an original accepted Annual Update in the database, or the Resubmission of Annual Update record will reject. * If a Resubmission of Admission record is submitted when a matching Discharge or a matching Annual Update record exist in the system for the original Admission, the record will be rejected. * Resubmission of Admission Prohibited – no original admission found . * If is 7 or 8 The “Annual Update cannot be submitted after the matching Admission record has been Discharged” * Annual Update Date is more than 60 days earlier than the previously submitted annual update. |
| varchar(30) | Yes | ProviderParticipantID | Provider's Participant ID  Alphanum(1-20)  The Participant ID provided for a discharge record, (where Type of Form is 4 or 5), or annual update (where Type of Form is 7 or 8) must match the Participant ID for the matching admission record. |
| varchar(30) | Yes | CurrentFirstName | What is the client's current first name?  A value must be provided that is either one of the specified numeric values, or an alpha name.  (should match the CurrentFirstName in DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| varchar(50) | Yes | CurrentLastName | What is the client's current last name?  A value must be provided that is either one of the specified numeric values, or an alpha name.  (should match the CurrentLastName in DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| datetime | Yes | DOB | Enter Client Date of Birth  Format:  MM/DD/YYYY  The date supplied must be a valid calendar date.  The resultant age at admission, using Admission Date  and Date of Birth must be from 5 through 105 years.  (should match the DOB in DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| varchar(20) | Yes | SSN | The value provided must be a nine-digit number or one of the specified numeric values.  NNNNNNNNN  (should match the SSN DocumentCalOMSOutsideProviderAdmissions for the same CalOMS record) |
| type\_GlobalCode (int) | No | DoesNotHaveSSN | Not required for migration |
| datetime | Yes | DischargeDate | Discharge Date   * The data must be submitted in the specified format. MM/DD/YYYY * YYYY must fall within the allowable range. * The date submitted must be a valid calendar date. * Discharge Date must be on or after Admission Date. * Discharge Date must not be later than Transaction Date |
| type\_GlobalCode (int) | Yes | DischargeStatus | Discharge Status  Use global code id from global code category ‘XDischargeStatus’ |
| datetime | Yes | AnnualUpdateDate | Annual Update Date   * The date submitted must be provided in the specified format. MM/DD/YYYY * YYYY must fall within the allowable range. * The date submitted must be a valid calendar date. * For an annual update record, where Type of Form is 7, 8, or 9, Annual Update Date must be on or after the Admission Date. * Annual Update Date must be at most 60 days earlier than one year after admission date. (e.g. if admission date is 01/01/2004 the earliest allowable annual update date is 11/02/2004, which is 60 days prior to 01/01/2005). * Annual Update Date must be earlier than Transaction Date. |
| varchar(50) | Yes | AnnualUpdateNumber | Annual Update Number  Must be an allowable value  Numeric(1, 2) |
| datetime | Yes | AdmissionDate | Admission Date  The date submitted must be provided in the specified format. MM/DD/YY  The date submitted must be a valid calendar date.  Admission Date must not be later than Transaction Date.  should match with DocumentCalOMSOutsideProviderAdmissions AdmissionDate |
| type\_GlobalCode (int) | Yes | ClientGender | What is the client's gender?  Use Global code id from Global code category ‘XCAGender’ |
| varchar(20) | Yes | ZipCodeCurrentResidence | Zipcode at current residence   * The value provided must be a five-digit number or one of the specified additional alpha values. * NNNNN - zip code * 00000 - homeless * XXXXX - Client declines to state * ZZZZZ - client unable to answer * The of value ‘00000’ must ONLY be used if Current Living Arrangements is ‘1’ (homeless). The ‘Client unable to answer’ (ZZZZZ) value is only allowed if Type of Service (ADM-4) is 3, 4, or 5 (a detox service) or if Disability includes 7 (developmentally disabled). |
| varchar(50) | Yes | BirthFirstName | What is the client's birth first name?   * A value must be provided that is either one of the specified numeric values, or an alpha name. * 99902 - None or not applicable |
| varchar(50) | Yes | BirthLastName | What is the client's birth last name?  A value must be provided that is an alpha name. |
| type\_GlobalCode (int) | Yes | BirthCountyInCalifornia | What is the client’s county of birth if born in California?  Use Global code Id from Global code Category ‘XCABirthCounty’   * If a Place of Birth – County * is a county code from 01 through 58, CA (California) must be provided as the Place of Birth – State * If a Place of Birth – County is Other (99903), then Place of Birth – State cannot be CA (California) |
| type\_GlobalCode (int) | Yes | PlaceOfBirthState | What is the client’s state of birth if born within the United States?  Use Global code Id from Global code Category ‘XCADriverLicState’   * If Place of Birth – State is CA (California), a county code from 01 – 58 must be provided. * If Place of Birth – State is not CA (California), then Other (99903) must be provided. |
| type\_GlobalCode (int) | Yes | ValidDriverLicenseOrStateId | For which state does the client have a valid driver’s license or state ID card?  Use Global code Id from Global code Category ‘XCADriverLicState’   * The ‘Client unable to answer’ (99904) value is only allowed if Type of Service is 3, 4, or 5 (a detox service) or if Disability includes 7 (developmentally disabled). * If a Driver’s License Number (that is not 99900, 99902, or99904) is provided, a Driver’s License State (AL-WY) must be provided. |
| varchar(20) | Yes | DriversLicenseNumberOrStateId | Enter Client Driver’s License Number or State Id  Format Alpha Numeric |
| varchar(30) | Yes | MotherFirstName | What is the first name of the client’s mother, or individual the client considers to be as their mother?  A value must be provided that is an alpha name. |
| type\_GlobalCode (int) | No | Disability | Not required |
| type\_GlobalCode (int) | Yes | Consent | Is there a consent form allowing future possible contact, signed by the client, on file within your agency?  Use Global code Id from Global code Category ‘XCACONSENT’ |
| type\_GlobalCode (int) | Yes | CountyOfSubmission | Use global codeid from global code category ‘DACSMANAGINGENTITY’ |
| varchar(100) | No | ProgramName | Not required |
| Varchar(30) | Yes | FSN | FSN is Episode number found in corresponding TEDSEpisodes template. FSN's are unique across clients in a County. |

| **Date** | **Purpose of Review/Change** | **Author of Change, if applicable** | **Reviewer/Approver of Change** | **Date of Approval** |
| --- | --- | --- | --- | --- |
| 8/31/2023 | New | Roderick Watkins | Ravi Baraker |  |
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