

CaIMHSA

California Mental Health Services Authority

CalMHSA System Admin Day 2 – Cross County Collaboration

November 15, 2023

PRESENTED BY

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Director of Analytics, Insights and Reporting

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Senior IC

Agenda

- Upcoming Reports Process Enhancements
 - Report and List Page List for Base User Roles
- Cross County Collaboration
 - Report Workshops (bi-monthly)
 - Sharing Report Needs and Ideas
 - Ability to vote on which reports prioritization by CalMHSA
- Organizing Boards and Future improvements to 2023.calmhsa.org/Reports
- Questions and Comments

Report and List Page Information

All Reports and List Pages for each User Role in CalMHSA PROD

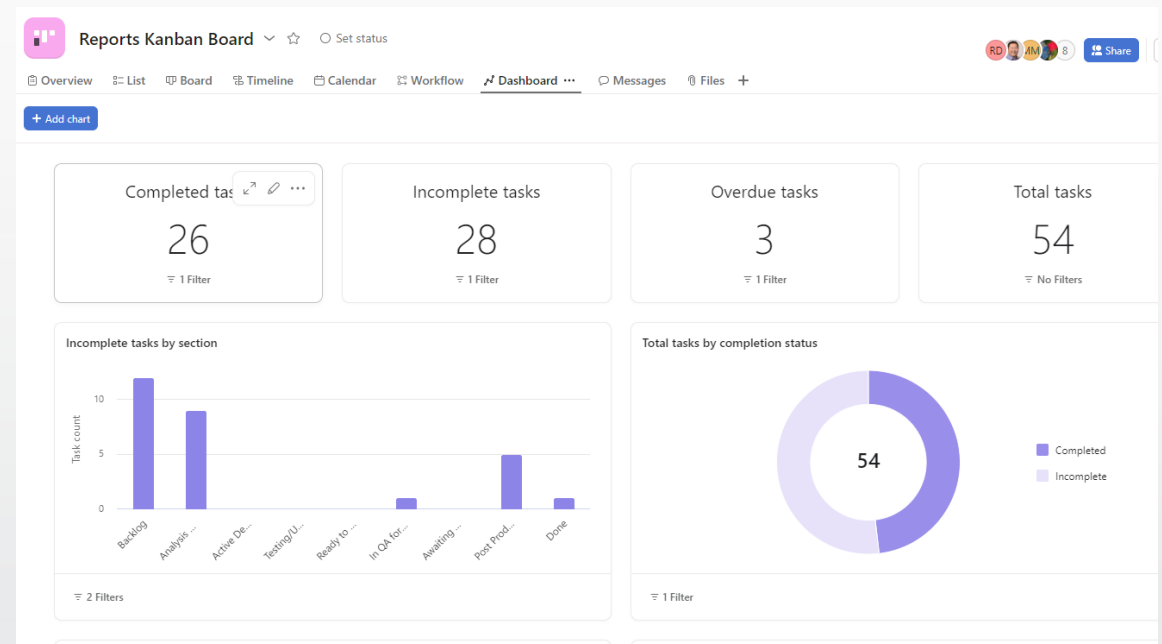
- Will be uploaded to 2023.calmhsa.org/Reports website
- Displays each report and list page for each Base and Add On User Role in CalMHSA PROD
- List will be reviewed by CalMHSA and extraneous entries will be removed

User Role	Template Type	ReportId	Name
Administrator - Non-Clinical	Reports	10	ICD 10 Mapping By Service
Administrator - Non-Clinical	Reports	11	ICD10 Mapping By Primary Clinician
Administrator - Non-Clinical	Reports	12	ICD9 to ICD10 Diagnosis Mapping
Administrator - Non-Clinical	Reports	13	MeaningfulUse
Administrator - Non-Clinical	Reports	14	1099 Report
Administrator - Non-Clinical	Reports	15	Revert Episode Discharge
Administrator - Non-Clinical	Reports	16	Scan Separator
Administrator - Non-Clinical	Reports	17	Concurrent Users
Administrator - Non-Clinical	Reports	18	Control Substance Incident Report
Administrator - Non-Clinical	Reports	19	Control Substance Report
Administrator - Non-Clinical	Reports	20	Control Substance Audit Report
Administrator - Non-Clinical	Reports	21	General Ledger
Administrator - Non-Clinical	Reports	22	Account Selection Reason
Administrator - Non-Clinical	Reports	23	Attendance Report
Administrator - Non-Clinical	Reports	24	Staff Roles and Permissions 2
Administrator - Non-Clinical	Reports	25	Electronic Prescription Status
Administrator - Non-Clinical	Reports	26	Meaningful Use / ACI Transition
Administrator - Non-Clinical	Reports	27	Rx Med Errors
Administrator - Non-Clinical	Reports	29	Active Clients With No Primary Clinician
Administrator - Non-Clinical	Reports	30	Active Clients With No Primary Program
Administrator - Non-Clinical	Reports	31	Active Clients Without Diagnosis
Administrator - Non-Clinical	Reports	32	Active Pharmacy List
Administrator - Non-Clinical	Reports	33	Authorization Code to Procedure Code Map
Administrator - Non-Clinical	Reports	34	Auths Missing Coverage Plans
Administrator - Non-Clinical	Reports	35	Billable Clinicians By Coverage Plan
Administrator - Non-Clinical	Reports	36	Client Assessment List With DLA Details

Cross County Collaboration

Report Workshops (bi-monthly)

- Twice monthly meetings led by CalMHSA to collaborate with counties about reporting needs
- Counties will have ability to vote on a single report to be prioritized by CalMHSA for development, when completed next vote will determine next priority
- More visibility for counties to see current report statuses such as dashboard view



Upcoming Website Improvements

- Report Categorizations
- More descriptions of upcoming reports from the CalMHSA report queue

Reports

CalMHSA Report Documentation

CalMHSA Report Queue
Staff (Logged In) Service Detail Report
CalMHSA Special Populations Report
Staff Multiple Service Detail Report
CalMHSA CSIs Completed Report
CalMHSA Client Clinical Problems Report
CalMHSA Program Charge Errors Report
CalMHSA Services Missing Diagnosis By Program
CalMHSA Services Diagnosis Errors
CalMHSA Client Face Sheet
CalMHSA Staff Service Detail
Service Report Excel Format
CalMHSA User Role Report
CalMHSA BHQIP Screening Tools Report
CalMHSA BHQIP Transition of Care Tool Report
CalMHSA BHQIP Incoming MCP Referrals Report
CalMHSA Service Errors Report
CalMHSA Staff Licenses Report

Questions?



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